



Progress Note / Service Entry Form

NAME/MRN _____

Facility Name: _____ ID: _____ Program Name: _____ ID: _____

Provider: _____ ID: _____ Number in Group: _____ Group ID: _____

Elapsed Time (Total Minutes): _____ Travel Time (Total Minutes): _____

Service (Begin) Date: _____ Begin Time: 12:00 am

Service Code (check one)

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> 371 Crisis Intervention | <input type="checkbox"/> 358 IHBS | <input type="checkbox"/> 317 Rehabilitation Sup | <input type="checkbox"/> 341 Individual Therapy |
| <input type="checkbox"/> 300 No Show | <input type="checkbox"/> 564 ICC | <input type="checkbox"/> 319 Family Therapy-Client present | <input type="checkbox"/> 351 Group Therapy |
| <input type="checkbox"/> 400 Client Cancel | <input type="checkbox"/> 565 ICC-CFT | <input type="checkbox"/> 320 Family Therapy Without Client present | <input type="checkbox"/> 355 Group Rehab |
| <input type="checkbox"/> 700 Staff Cancel | <input type="checkbox"/> 311 Collateral | <input type="checkbox"/> 331 Assessment | <input type="checkbox"/> 357 Group Collateral |
| <input type="checkbox"/> 540 Non-Bill | <input type="checkbox"/> 313 Evaluation | | <input type="checkbox"/> 541 CM Placement Services |
| <input type="checkbox"/> 580 IMD/JAIL/JUV SVC Lock-out | <input type="checkbox"/> 315 Plan Development | | <input type="checkbox"/> 561 CM Linkage |
| | | | <input type="checkbox"/> 571 CM Plan Development |

Place of Service (check one)

- | | | | |
|------------------------------------|---|---|--|
| <input type="checkbox"/> Office | <input type="checkbox"/> Inpatient Psychiatric | <input type="checkbox"/> Residential Txt Center (Child) | <input type="checkbox"/> Telehealth – Pt Home |
| <input type="checkbox"/> Field | <input type="checkbox"/> Inpatient Health | <input type="checkbox"/> Residential Txt Center (Adult) | <input type="checkbox"/> Telehealth – Other than Pt Home |
| <input type="checkbox"/> Phone | <input type="checkbox"/> Emergency Room | <input type="checkbox"/> Hospice | <input type="checkbox"/> Age Specialty Center |
| <input type="checkbox"/> Home | <input type="checkbox"/> Jail | <input type="checkbox"/> Skilled Nursing Facility | <input type="checkbox"/> Faith Based Location |
| <input type="checkbox"/> School | <input type="checkbox"/> Emergency Shelter | <input type="checkbox"/> Mobile Service | <input type="checkbox"/> Nontraditional Location |
| <input type="checkbox"/> Satellite | <input type="checkbox"/> Primary Care Health Clinic | <input type="checkbox"/> Job Site | <input type="checkbox"/> Other Location |

Is the client pregnant? Yes No **(If yes, please document how service was pregnancy-related)**

Interpreter Name of Interpreter: _____

Language service provided in other than English: Spanish Other _____

Service Strategies (check up to two, if applicable)

- | | | |
|--|--|--|
| <input type="checkbox"/> 50-Peer/Family Delivered Services | <input type="checkbox"/> 54-In Partnership w/Law Enforcement | <input type="checkbox"/> 58-Integrated Services for MH/Aging |
| <input type="checkbox"/> 51-Psychoeducation | <input type="checkbox"/> 55-In Partnership w/Health Care | <input type="checkbox"/> 59-Integrated Services for MH/DD |
| <input type="checkbox"/> 52-Family Support | <input type="checkbox"/> 56-In Partnership w/Social Services | <input type="checkbox"/> 60-Ethnic-Specific Service Strategy |
| <input type="checkbox"/> 53-Supportive Education | <input type="checkbox"/> 57- In Partnership w/SA Services | <input type="checkbox"/> 61-Age-Specific Services Strategy |
| | | <input type="checkbox"/> 99-Unknown Service Strategy |

DIAGNOSIS: ICD-10 Code, DSM-5 Diagnosis and Narrative

ICD-10 Code: _____ DSM-5 Diagnosis: _____ (Primary)

DSM-5 Narrative Diagnosis: _____

ICD-10 Code: _____ DSM-5 Diagnosis: _____ (Secondary)

DSM-5 Narrative Diagnosis: _____

Client Name: _____

Client MRN/ID: _____

1a. Treatment goal(s) addressed, if appropriate. **(Chart to: Goals/Strategies on Plan; impairment related to diagnosis; progress and/or barriers to recovery; or unplanned events.)**

1b. Description of Current Situation/Reason for Contact: (Status update, needs, clinical impression)

2. Focus of Activity: (Intervention and Response to intervention, what did you do? What is the client's response?)

Client Name: _____

Client MRN/ID: _____

3. Plan (e.g. Coordinator of Care, Referrals, Follow-up) Specialty what the client/family/providers are to do.

Signature/License/Designation

Printed Name

Date

Co-Signature/license (if applicable)

Printed Name

Date

Data Entry Clerk Initials